

less than the principal amount of Bonds which the Company has advised the Trustee it desires to call for redemption, in either of such cases a principal amount of Bonds equal to the difference between the principal amount of Bonds which the Company has notified the Trustee it desires to purchase and the principal amount of Bonds so purchased by the Trustee, may be called for redemption as hereinbefore in this Article IV set forth.

SECTION 5. The holder of each and every Bond of Series D hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article IV provided.

SECTION 6. Any registered Bond without coupons of Series D of a denomination in excess of \$1,000 shall be subject to redemption under any provision of this Supplemental Indenture in part in units of \$1,000; and in the event that through any method of drawing by lot adopted by the Trustee a portion of such registered Bond shall be so redeemed, then for all the purposes of this Supplemental Indenture only such portion of such Bond shall be deemed to be redeemed, and upon surrender of such registered Bond duly endorsed for transfer a new registered Bond shall be issued in the same name in the amount of the portion of such Bond not so redeemed.

ARTICLE V. SINKING FUND.

SECTION 1. For the purpose of this Article, the first day of March, 1924, and the first days of each June, September, December and March thereafter are called Sinking Fund Dates. If any of said days is a Sunday or a legal holiday, then the next succeeding business day shall be deemed to be a Sinking Fund Date.

SECTION 2. The Company covenants and agrees that it will forthwith create and, so long as any of the Bonds of Series D are outstanding, maintain a Sinking Fund, and that it will pay to the Trustee the amounts hereinafter set forth.

SECTION 3. The Company covenants and agrees that, so long as any Bonds of Series D are outstanding, it will, during each quarterly period ending on each Sinking Fund Date, retire (in addition to Bonds which may be retired with the Depletion and Depreciation Fund provided in Article VII of the Original Indenture and in addition to Bonds purchased or redeemed with moneys withdrawn from or applied by the Trustee, pursuant to Article X of the Original Indenture or purchased or redeemed pursuant to Section 3 of Article IX of the Original Indenture, but not in addition to Bonds retired pursuant to the provisions contained in Article V of the Original Indenture or the Series B Supplemental Indenture or the Series C supplemental Indenture, or pursuant to any sinking or other like fund created by any other Indenture supplemental to the Original Indenture) 1% of the greatest principal amount of Bonds which shall ever at any one time have been outstanding under the Original Indenture since the date hereof. The Company may retire Bonds by redemption or otherwise in excess of or in advance of the foregoing requirements, and shall be credited on its obligations as aforesaid in subsequent periods for any such excess or advance resulting from the retirement of such Bonds after the date hereof and up to and including 30 days prior to the Sinking Fund Date which shall terminate each quarterly period, provided that the Company shall not be entitled to any credit for Bonds retired in compliance with the minimum requirements contained in Section 11 of Article V of the Original Indenture, or the retirement of Bonds pursuant to the provisions of Article VII or of Section 3 of Article IX or of Article X of the Original Indenture, or Bonds by reason of the retirement of which other Bonds have been authenticated pursuant to the provisions of Section 7 of Article II of the Original Indenture.

SECTION 4. Thirty days prior to each Sinking Fund Date, the Company will deliver a statement to the Trustee showing (1) the greatest principal amount of Bonds which shall ever at any one time have been outstanding under the Original Indenture since the date hereof, (2)