

permitted to withdraw sufficient of such property so that the value of the remaining property shall be at least equal to the amount at which such property had originally been taken by the Trustee, provided that the company shall as a condition of such withdrawal, deliver to the Trustee a certificate of the nature specified in paragraph A as to the value of the personal property which shall remain in the control of the Trustee as of the date of such demand for withdrawal of the remainder.

The Trustee agrees from time to time, at the request of the Company, to redeliver to the Company any such property

(a) Upon receiving payment in cash from the Company of an amount equal to the amount at which such personal property shall have originally been taken by the Trustee, and the cash received by the Trustee, shall be held as part of the mortgaged property under the Original Indenture until disposed of in the manner provided in Section 7 hereof or of Article VII of the Original Indenture: provided, however, that the cash payment to be made by the Company to the Trustee shall not exceed the amount of the Depletion and Depreciation Fund which has been satisfied by the original placing of such property in the control of the Trustee: or

(b) Upon receiving the documents and/or securities specified in Section 2 hereof evidencing expenditures of the nature described in Clause A of Section 1 hereof ( and not included in any statement theretofore filed with the Trustee pursuant to Section 2 hereof or of Article VII of the Original Indenture) and subject to the limitations therein contained equal to the amount of the Depletion and Depreciation Fund which has been satisfied by the original placing of such property in the control of the Trustee.

SECTION 7. Upon the written request of the Company, the Trustee will pay over any cash received by it pursuant to Clause F of Section 1 and Section 5 and 6 hereof, either:

A. To the Company to reimburse it for expenditures of the nature described in Clause A of Section 1 hereof ( and not included in any statement theretofore filed with the Trustee pursuant to Section 2 hereof or of Article VII of the Original Indenture) and subject to the limitations therein contained, upon receipt of the appropriate documents and /or securities specified in Section 2 hereof: or

B. To the Company to reimburse it for the purchase of Bonds at not exceeding their then prevailing redemption price upon receipt by the Trustee of a certificate of the Company showing such expenditure: or

C. To the Company to reimburse it for expenditure in the redemption of Bonds at not exceeding their then prevailing redemption price upon receipt by the Trustee of a certificate of the Company showing such expenditure.

SECTION 8. The Company agrees that within one year after the pledge of securities with the Trustee pursuant to Clause D of Section 1 of this Article or the pledge of personal property pursuant to Clause E of said Section or the deposit of cash pursuant to Clause F of said Section, it will request the Trustee to apply the cash proceeds of such securities or personal property or such cash, if the same shall still be held by the Trustee at such time, and to sell such securities and personal property if the same are still held by the Trustee at such time and to apply the cash proceeds thereof, in one of the three methods specified in Section 7 hereof.

SECTION 9. So long as any bonds of Series D shall be outstanding wherever in the Original Indenture or in this Supplemental Indenture or any other supplemental indenture Article VII of the Original Indenture is referred to such reference shall be deemed to include a reference to this Article and to Article VII of the Series B and C supplemental indentures: wherever the Depletion and Depreciation Fund provided for in Article BII of the Original Indenture is referred to such reference shall be deemed to include a reference to the Depletion and Depreciation Fund provided for in this Article and in Article VII of such supplemental