

WHEREAS, the first \$300,000.00 par value of said bonds, numbered 1 to 300 inclusive, have heretofore been paid and cancelled; and

WHEREAS, The Exchange National Bank of Tulsa, Oklahoma, being the owner and holder of \$200,000.00 par value of said bonds, evidenced by bonds numbered 301 to 500, inclusive, together with all interest accrued thereon, in consideration of the conveyance to it by said The U. S. Oil & Gas Company of all of said property covered and described in said Deed of Trust, has agreed to cancel and deliver all of said last named bonds and to satisfy of record the said Deed of Trust securing the same and has requested and directed the said Trustee to execute and deliver to said The U. S. Oil & Gas Company a release of said Deed of Trust;

NOW, THEREFORE, in consideration of the foregoing premises, the said Exchange Trust Company, a corporation, Trustee as aforesaid, does hereby release the said Deed of Trust; the property described in and hereby released being that set out in a copy of said Deed of Trust marked Exhibit A for identification and made a part hereof as fully as though set out herein in words and figures.

IN TESTIMONY WHEREOF, Witness the hand of said Exchange Trust Company, a corporation, Trustee, by its duly authorized Vice President attested by its Asst. Secretary, under the seal of said corporation at Tulsa, Oklahoma, this 24th day of September, 1924.

(Cor. Seal)

EXCHANGE TRUST COMPANY, a Corporation
Trustee

ATTEST: O. A. Sunderwirth, Asst.
Secretary.

By H. L. Standeven, Vice President.

STATE OF OKLAHOMA, }
County of Tulsa. } ss.

Before me, J. W. McKee, a Notary Public in and for said County and State, on this 25th day of September, 1924, personally appeared H. L. Standeven, to me known to be the identical person who signed the name of the maker thereof to the within and foregoing instrument as its Vice President, and acknowledged to me that the same as his free and voluntary act and deed, and as the free and voluntary act and deed of said corporation for the uses and purposes therein set forth.

Witness my hand and official seal the day and year above set forth.

My commission expires: Feb. 6th, 1926. (Seal)

Joe W. McKee, Notary Public.

DEED OF TRUST.

SECURING THE BONDS OF THE U. S. OIL & GAS COMPANY.

This INDENTURE made this, the 1st day of July, 1919, by and between THE U.S. OIL & GAS COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Oklahoma and having its principal office and place of business in the City of Tulsa, Oklahoma, hereinafter called the Company, party of the first part, and EXCHANGE TRUST COMPANY, a corporation organized and existing under and by virtue of the laws of said State, having its place of business in said City, as Trustee for the purposes hereinafter set forth, hereinafter called Trustee, party of the second part, WITNESSETH, That,

WHEREAS, the Company desires to raise money with which to pay its present outstanding obligations and for the further purpose of raising funds with which to acquire additional leases, contracts, real estate, oil and gas production, and such other property as may be useful and needful in the furtherance of the corporate purposes of said corporation; and

WHEREAS, said Company has by resolution of its stockholders and its Board of Directors authorized the execution and delivery of its negotiable coupon bonds, each in the denomination of One thousand dollars (\$1,000), numbered consecutively from 1 to 500, both inclusive, in the aggregate sum of Five hundred thousand dollars (\$500,000), bearing date of July 1, 1919, and maturing as follows: Bonds numbered 1 to 100, both inclusive, on July 1, 1920; bonds

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COMPARED BY

and