

numbered 101 to 200, both inclusive, on July 1, 1921; bonds numbered 201 to 300, both inclusive, on July 1, 1922, and bonds numbered 301 to 500, both inclusive, on July 1, 1923, and payable in lawful money of the United States of America, with interest thereon at the rate of seven (7) per cent per annum from date thereof, payable semi-annually, as evidenced by interest coupons annexed thereto and

WHEREAS, it has been determined by the Company and its President that all of said bonds shall be signed by its President and Secretary and sealed with its corporate seal, and the interest coupons attached evidencing such interest shall bear the fac simile signature of the Treasurer of the Company, and the payment of both the principal and interest of all of said bonds shall be guaranteed by D. R. Travis and that said bonds and coupons shall be, except as to date of maturity, substantially in the following tenor and form, to-wit:

(Form of Bond)

UNITED STATES OF AMERICA

STATE OF OKLAHOMA,

THE U. S. OIL & GAS COMPANY
(Incorporated)
of
TULSA, OKLAHOMA.

FIRST MORTGAGE 7 PER CENT SERIAL BOND.

Number _____

\$1,000.00.

For value received THE U.S.OIL & GAS COMPANY, a corporation, of Tulsa, Oklahoma, organized and existing under and by virtue of the laws of the State of Oklahoma, hereinafter called the Company, promises to pay to the bearer of this bond on the 1st day of July, 19-- at the office of Exchange Trust Company, Trustee, in the city of Tulsa, State of Oklahoma, or at the option of the holder hereof at the office of Guaranty Trust Company of New York, in the city of New York, in the State of New York,

ONE THOUSAND DOLLARS

in lawful money of the United States of American, and interest thereon from the 1st day of July, 1919, until this bond shall become due and paid, at the rate of seven (7) per cent per annum, payable semi-annually; Provided, the interest coupons hereto annexed evidencing such interest, as they severally mature, and this bond when due and payable, shall be in each respective case presented and surrendered to the Trustee at the proper place of payment as herein provided.

This bond is one of a series of 500 bonds of like date, amount, tenor and form, except as to date of maturity, numbered consecutively 1 to 500, both inclusive, in the aggregate principal sum of Five hundred thousand dollars, and all equally secured, without preference or priority of lien or otherwise, by a mortgage or deed of trust of even date herewith, duly executed and delivered, by and on behalf of the Company to said Exchange Trust Company, as Trustee, its successors in trust, in pursuance of and in accordance with all requisite and proper authority bestowed upon the officers of the Company executing this bond and the mortgage and deed of trust securing the payment of both principal and interest hereof, as set forth in said mortgage or deed of trust recorded, or intended to be recorded, in the office of the County Clerk, Ex-Officio Register of Deeds, in and for each of the several counties in the State of Oklahoma in which the Company owns property which has been mortgaged to said Trustee, as evidenced by said mortgage or deed of trust, to-wit: Certain lands and oil and gas leases and leasehold estates, the rights and good will belonging or appertaining thereto, and equipment, properties, furniture, fixtures and accessories now or hereafter placed thereon or in any wise appertaining thereto, including all of the real, personal and mixed properties of the Company, principally located in Tulsa County, Washington County, Nowata County and Osage County, in the State of Oklahoma, more particularly described in said mortgage or deed of

COMPALED BY
R S and J M