

trust, and also the rents, revenues, issues, incomes and profits thereof, as provided in said mortgage or deed of trust, by the terms whereof said series of bonds is made and secured by a lien prior to all other liens so long as said series of bonds, or any portion thereof or any interest thereon, shall remain unpaid. This bond is hereby declared to be issued and held with the benefit of and subject to the terms, provisions, covenants and agreements of said mortgage or deed of trust in all respects as fully and completely as if the same were herein at length set forth.

The entire series of bonds of the Company, of which this bond is one, shall mature as follows: Bonds numbered 1 to 100, both inclusive, on July 1, 1920; bonds numbered 101 to 200, both inclusive, on July 1, 1921; bonds numbered 201 to 300, both inclusive, on July 1, 1922; bonds numbered 301 to 500, both inclusive, on July 1, 1923. All or any part of this series of bonds maturing after July 1, 1921, are subject to redemption at the option of the Company, on the 1st day of July, 1921, or the 1st day of January or July, 1922, or the 1st day of January, 1923, upon payment by the Company of the face amount thereof and accrued interest thereon at the proper place of payment, together with a premium of two per cent of the face amount of the outstanding bonds; Provided and after notice shall have been published as provided in said mortgage or deed of trust, once each week for four consecutive weeks preceding the time determined upon for such redemption in a daily newspaper published and having a general circulation in the City of Tulsa, Oklahoma, and also in a daily newspaper published in the English language in the Borough of Manhattan, in the City of New York, New York.

Neither this bond, nor any interest coupon annexed hereto, shall be or become valid or obligatory for any purpose unless or until this bond shall have been authenticated by the certificate of Exchange Trust Company, or its successor, as Trustee, endorsed hereon.

The principal and interest of this bond are payable without deduction of any tax, taxes or revenue that the maker hereof may be required to pay, deduct or retain therefrom under any present or future laws or ordinances of the United States or any State, County, political subdivision or municipality therein.

IN WITNESS WHEREOF, the said The U. S. Oil & Gas Company has caused this bond to be signed by its President and its corporate seal hereunto annexed, and the same to be attested by the signature of its Secretary, and has hereunto attached interest coupons bearing the fac simile signature of its Treasurer, this, the 1st day of July, 1919:

Attest: (Cor. Seal) THE U. S. OIL & GAS COMPANY,  
Louis R. Travis, Secretary. By D. R. Travis, President.

(Form of Coupon)

COUPON Number - - -

\$35.00

THE U. S. OIL & GAS COMPANY

will pay to bearer on the 1st day of January, 19-- the sum of Thirty-five dollars, in lawful money of the United States of American, at the office of Exchange Trust Company, in Tulsa, Oklahoma, or at the option of the holder hereof, at the office of Guaranty Trust Company of New York, in New York, New York, for interest then due on its First Mortgage 7 per cent Serial Bond Number \_\_\_\_\_

D. R. Travis, Treasurer

(Form of Guaranty)  
GUARANTY.

For value received, I, D. R. Travis, hereby guarantee the full and prompt payment of the principal and interest of the within bond at maturity, whether such maturity shall occur by lapse of time or otherwise, and that such payments will be made in accordance with the terms of the within bond and the provisions of the deed of trust securing the same.

COMPARED BY  
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