

each semi-annual interest paying date, and shall be due and payable as follows: Bonds numbered 1 to 100, both inclusive, on July 1, 1920; bonds numbered 101 to 200, both inclusive, on July 1, 1921; bonds numbered 201 to 300, both inclusive, on July 1, 1922, and bonds numbered 301 to 500, both inclusive, on July 1, 1923.

The coupons annexed to the bonds shall bear the fac simile signature of the present Treasurer of the Company but the legal effect of said bonds and the coupons thereto attached shall be in no wise affected by the fact (if it shall occur) that any officer whose signature, or fac simile signature, appears upon said bonds or coupons shall cease to be such officer before or after the deliver of any such bond.

Should any bond of this series be lost, destroyed or mutilated, the Company, Trustee and the Guarantor shall, upon proper and satisfactory proof submitted to them of such loss, destruction or mutilation and upon the surrender to the Trustee of any such mutilated bond, execute and deliver a new bond of like tenor, amount and date and having the same maturity, both as to principal and interest, and bearing the same serial number, which shall thereupon be authenticated and delivered in lieu of and in substitution for such lost, destroyed or mutilated bond or bonds; Provided, proper indemnity may be required to protect any party in interest against any probable loss.

All or any part of this series of bonds maturing after July 1, 1921, are subject to redemption at the option of the Company, on the 1st day of July, 1921, or the 1st day of January or July, 1922, or the 1st day of January, 1923, upon payment by the Company of the face amount thereof and accrued interest thereon at the proper place of payment, together with a premium of two per cent of the face amount of the outstanding bonds; Provided and after notice shall have been published once each week for four consecutive weeks preceding the time determined upon for such redemption in a daily newspaper published and having a general circulation in the city of Tulsa, Oklahoma, and also in a daily newspaper published in the English language in the Borough of Manhattan, in the City of New York, New York.

The Company covenants with the Trustee, and its successors in trust, for the benefit and use of the Trustee and all of the several holders or owners of the bonds issued hereunder as hereinafter set forth and may exercise the following privileges, to-wit:

(1) That at the time of the execution and deliver of this indenture the Company is lawfully seized and possessed of the Trust Estate hereby conveyed in its own right and will preserve good and indefeasible title thereto, free and clear of all liens, taxes and encumbrances; that the leasehold estates hereinbefore described are held and owned by the Company under valid and subsisting written instruments conveying to it such leasehold estates; that the company has good right and lawful authority to sell, mortgage, pledge and convey said Trust Estate and every portion thereof hereby mortgaged.

(2) That the Company will duly and punctually pay, or cause to be paid, the principal and interest of each and all of said bonds where and whenever the same become due and payable according to the terms and conditions thereof, in good and lawful money of the United States of America, without deduction for any tax or revenue or other governmental charges which the Company or the Trustee may be required to pay thereon, or which it may be required to deduct or to retain under or by reason of any provision of any present or future law or ordinance enacted by any legislative or administrative body whatsoever.

(3) The Company covenants and agrees that it will diligently preserve all its rights, privileges, property, estates, leasehold estates, assets and rights of way, which may now exist or which may hereafter be conferred within the contemplation of this indenture, and will not suffer or allow any of its rights, franchises, leases, leasehold estates or privileges to lapse or be forfeited by failure to pay rentals, royalties, or otherwise, so long as

COMPALED BY
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