

WHEREAS, the Company is authorized to issue and dispose of its obligations, and to mortgage and pledge its property to secure the payment of such obligations; and

WHEREAS, for its corporate purposes the Company, having thereunto been duly authorized by its stockholders and by its board of directors, has resolved and determined to issue its coupon bonds substantially in the form hereinafter recited/ ^{Dollars} for an aggregate principal amount of not to exceed one million six hundred eighty-two thousand (\$1,682,000), to be known as its Ten-Year 8% Mortgage Gold Bonds (herein called the bonds), to be dated as of July 1, 1924, and to be payable July 1, 1934, at the office or agency of the Company ⁱⁿ the City of Baltimore, State of Maryland, in gold coin of the United States of America of, or equal to, the standard of weight and fineness existing July 1, 1924, with interest at the rate of eight per cent per annum, payable on the first days of January and July in each year; and

WHEREAS, in further pursuance of said authority of its stockholders and of its board of directors, in order to secure the payment of said bonds and the interest thereon, the Company has resolved and determined to execute and deliver to The Baltimore Trust Company, as trustee, a mortgage and deed of trust (herein called the Indenture) substantially in the form and terms of this indenture; and

WHEREAS, the forms of the bonds and of the coupons for interest to be attached thereto and of the certificate of the Trustee to be endorsed thereon are to be respectively substantially as follows, to-wit:

No- - (FORM OF BOND)
UNITED STATES OF AMERICA \$- - -
STATE OF MARYLAND
THE INDIAHOMA CORPORATION
Ten-Year 8% MORTGAGE GOLD BOND.

THE INDIAHOMA CORPORATION, a corporation of the State of Maryland (hereinafter called the Company), for value received, promises to pay to bearer or, if this bond be registered, to the registered owner hereof, on the first day of July, 1934, at its office or agency in the City of Baltimore, in the State of Maryland, - - - - - dollars (\$- - -) in gold coin of the United States of America of, or equal to, the standard of weight and fineness existing on July 1, 1924, and to pay, at said office or agency, interest on said principal amount from July 1, 1924, until the same shall be paid, at the rate of eight per centum per annum, in like gold coin, semi-annually, on the first days of January and July in each year, but only in accordance with the terms of and upon presentation and surrender of the coupons hereto annexed, as they shall severally mature.

Both the principal and interest of this bond are payable without deduction for any tax or taxes (except succession and inheritance taxes and any Federal Income Taxes in excess of two per centum per annum), which the Company or the Trustee under the Indenture herein-after mentioned may be required or permitted to pay thereon, or to retain therefrom, under or by reason of any present or future law of the United States of America, or of any State, county, municipality or other taxing authority therein.

This bond is one of a duly authorized issue of coupon bonds of the Company, known as its Ten-Year 8% Mortgage Gold Bonds, due July 1, 1934, limited to an aggregate principal amount of \$1,682,000, all of like date and tenor, issued under and all equally and ratably secured by a mortgage and deed of trust (herein called Indenture) dated as of the first day of July, 1924, duly executed and delivered by the Company to The Baltimore Trust Company (Baltimore, Maryland), as trustee (herein called Trustee), to which reference is hereby made for a description of the property thereby mortgaged, the nature and extent of the security and of the further rights of the holder or registered owner hereof, to all the provisions of which the holder or registered owner hereof, by the acceptance of this bond, assents.