

in the form and terms of this Indenture; and

WHEREAS, the forms of the bonds and of the coupons for interest to be attached thereto and of the certificate of the Trustee to be endorsed thereon are to be respectively substantially as follows, to-wit;

(Form of Bond)

No. -----

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UNITED STATES OF AMERICA  
State of Maryland

THE INDIANOMA CORPORATION  
Ten-Year First Mortgage 7% Gold Bond.

THE INDIANOMA CORPORATION, a corporation of the State of Maryland (hereinafter called the Company) for value received, promises to pay to bearer or, if this bond be registered, to the registered owner hereof, on the first day of July, 1934, at its office or agency in the City of Baltimore, in the State of Maryland, one thousand dollars (\$1,000) in gold coin of the United States of America, of, or equal to, the standard of weight and fineness existing on July 1, 1924, and to pay, at said office or agency, interest on said principal amount from July 1, 1924, until the same shall be paid, at the rate of seven per centum per annum, in like gold coin, semi-annually, on the first days of January and July in each year, but only in accordance with the terms of and upon presentation and surrender of the coupons hereto annexed, as they shall severally mature.

Both the principal and interest of this bond are payable without deduction for any tax or taxes (except succession and inheritance taxes and any Federal Income Taxes in excess of two per centum per annum), which the Company or the Trustee under the First Mortgage hereinafter mentioned may be required or permitted to pay thereon, or to retain therefrom, under or by reason of any present or future law of the United States of America or of any State, county, municipality or other taxing authority therein.

This bond is one of a duly authorized issue of coupon bonds of the Company, known as its Ten-Year First Mortgage 7% Gold Bonds, due July 1, 1934, limited to an aggregate principal amount of \$500,000 at any one time outstanding, all of like date and tenor, issued under and all equally and ratably secured by a First Mortgage (herein called the first Mortgage) dated as of the first day of July, 1924, duly executed and delivered by the Company to Commerce Trust Company (Baltimore, Maryland) as trustee (herein called Trustee to which reference is hereby made for a description of the property thereby mortgaged, the nature and extent of the security and of the further rights of the holder or registered owner hereof, to all the provisions of which the holder or registered owner hereof, by the acceptance of this bond, assents.

Said bonds are subject to redemption in whole or in part, by lot at any time, at the option of the Company, at the principal amount thereof and accrued interest to the date of redemption, on thirty days' previous notice given in the manner provided in the First Mortgage.

In case an event of default, as defined in the First Mortgage, shall happen, the principal of all of said bonds may be declared due and payable, in the manner and with the effect provided in the First Mortgage.

This bond shall pass by delivery, unless registered as to principal in the name of the holder at the office or agency of the Company in the City of Baltimore, in the State of Maryland, such registration being noted hereon. After such registration no transfer hereof shall be valid unless made at said office or agency by the registered owner in person, or by his duly authorized attorney, and similarly noted hereon, but this bond

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